

Team STEPPS® Universal Protocol Checklist

AM BRIEF

TEAM INTRODUCTIONS: Name & Role

SURGEON

- Review procedures/plans of care
Pt specific concerns/Special instruments/
Equipment/Supplies/Implants
- Discuss expected specimens
Initiate specimen orders
- Identify critical moments
(i.e., no counting, no staff changes)
- Post op-plan (PACU, ICU, etc.)
- Fire risk assessment
- Show stoppers

ANESTHESIA

- Allergies/antibiotics/VTE prophylaxis
- Anesthesia care plan/regional block
- Blood availability

CIRCULATING RN / SURGICAL TECH

- Verify availability
Special Instruments/Implants/ Equipment
Supplies
- Confirm positioning/bed
- Complete SBAR form
- Share "Critical Moments" with floor co-ordinators

Speak Up Anytime for Safety

UNIVERSAL PROTOCOL

PRE-OPERATIVE PT ID CHECK

Anesthesia provider and OR Nurse will verify pt ID with wristband & consent.

Pt Name _____ DOB _____

Allergies _____

Procedure _____

**TIME
OUT**

Before Skin Incision, Local Injection, or start of procedure; full attention of ALL team members

- Patient ID confirmed using arm band
- Consent is consistent with plan & team agrees
- Provider's initials are visible at the correct site/side (or alternate marking method is used)
- Antibiotics/Medications/VTE administration
- Required items are confirmed as available (blood products, implants, instruments, images, etc)
- Safety considerations have been identified and addressed
- Fire Risks/Safety considerations addressed
- Universal Protocol form signed

DEBRIEF

CIRCULATING RN / SURGICAL TECH

- Confirms complete and correct amount of countable items
- Verbally reviews with surgeon all specimens, including labeling and disposition
- Implanted items verified with surgeon
- Review medications and amount used on field during case
- Wound classification confirmed
- ORDIT Comments/Concerns

ANESTHESIA

- Review concerns for recovery/SBAR
- Confirm post op disposition (PACU, ICU, SDS)
- ORDIT comments/concerns

SURGEON

- Reviews names of all procedures performed
- Confirm specimens
- ORDIT comments/concerns

DOCUMENT THE DEBRIEF